MTCPA Director Information

For a position on the MTCPA Board of Directors, please read and complete the following. You can be nominated by your local chapter or nominate yourself. Director applications must be received by December 20th each year.

# MTCPA Board Member Expectations

**Meeting Schedule**:

Board members are expected to meet five times a year:

* January
* May (three-day board retreat/orientation)
* June (annual meeting)
* August
* October/November

**Meeting Details**:

* All board meetings, unless otherwise decided, are two days long.
* Specific dates are determined collectively by the Board.
* In-person attendance is encouraged, but a virtual option is available for those unable to travel.
* Travel and lodging expenses are the responsibility of each Board member, except for the May Board Retreat.

**Additional Expectations**:

* All Board members must attend the May Board Retreat.
* New directors and officers officially take office at the Annual Meeting in June.
* Directors serve a three-year term and may be asked in their second year to consider an officer position.
* Directors are expected to serve as a liaison to one or more MTCPA committees, participating in their meetings (usually via conference calls) and representing the committee at the Board level.

MTCPA Director Application

**Name**: Click or tap here to enter text.

**Are you active in your local chapter**? (check one)

Yes  No  There is no chapter in my area

**Please list any MTCPA committees you are a member of or have been a member of in the past**:

Click or tap here to enter text.

**What other boards have you served? Please include local/state/national organizations, other associations, churches, etc and list what positions you have held**:

Click or tap here to enter text.

**Why do you want to serve on the MTCPA Board of Directors**?

Click or tap here to enter text.

**What do you see as the top three issues facing Montana CPAs**?

Click or tap here to enter text.

**What skills do you bring as a volunteer**?

Click or tap here to enter text.

**Are you able to commit to attending four board meetings a year plus the annual meeting, all held at different locations around the state**?

Yes  No

**Please return this form by December 20th** to: Allen Lloyd [allen@montana.cpa](mailto:allen@montana.cpa)

*The MTCPA Board Development Committee will complete the director nomination process no later than January 31st as proscribed by the MTCPA Bylaws. All nominees will be contacted by MTCPA staff and notified if they were selected to serve.*